

# **2015 EAST COAST REGIONAL CONFERENCE**



**SEPTEMBER 20-22, 2015  
RESORTS CASINO HOTEL,  
ATLANTIC CITY, NJ**

**FMS** | Financial  
Managers  
Society  
New York/New Jersey Chapter



# PROGRAM SCHEDULE

## Sunday, September 20, 2015

- 12:00-5:00 PM** Registration
- 2:00-2:50 PM** Bob Mullan, COCC  
The impact of Cybersecurity requirements on Bank vendor or management programs.
- 3:00-3:50 PM** Raji Sathappan, Director, Mercadien Group  
Vendor Management Best Practices
- 7:00-9:00 PM** Welcome Reception  
(Sponsored by Atlantic Community Bankers Bank)

## Monday, September 21, 2015

- 8:00-12:00 PM** Registration
- 7:30-8:30 AM** Buffet Breakfast
- 8:30-8:45 AM** Opening Remarks
- 8:45-9:35 AM** Aaron Silva, Founder and President of Paladin – FS  
Keeping Pace in today's technology race
- 9:40-10:30 AM** Amanda K. Robinson, CPA  
MMB Consulting, LLC.  
Accounting for executive compensation and BOLI-The ABCs
- 10:30-10:45 AM** Coffee Break
- 10:45-11:35 AM** Umrai Gill, Managing Director, Performance Trust  
Are investors taking on more risk, for less return?  
An objective approach to measure risk versus reward
- 11:40-12:30 AM** Will Nowick Wolf & Company, P.C.  
Cybersecurity: Are you ready for what's next?
- 12:30-1:30 PM** Lunch



# PROGRAM SCHEDULE (CONTINUED)

## Monday, September 21, 2015 (Continued)

- |                     |  |
|---------------------|--|
| <b>1:30-2:20 PM</b> | Mark A. Haberland<br>Managing Director, Darling Consulting<br>Empowering your alco with the tools and critical information for successful strategy development |
| <b>2:25-3:15 PM</b> | Scott Hildenbrand, Principal and Chief Balance Sheet Strategist of Sandler O'Neill + Partners, L.P   |
| <b>3:15-3:30 PM</b> | Coffee Break   |
| <b>3:30-4:20 PM</b> | Glenn Moyer, Senior Advisor, The Kafafian Group<br>How to love your Regulator  |
| <b>6:00-7:00 PM</b> | Cocktail reception (Sponsored by FTN)<br>Dinner on your own  |

## Tuesday, September 22, 2015

- |                       |  |
|-----------------------|--|
| <b>8:00-9:00 AM</b>   | Registration   |
| <b>7:30-8:30 AM</b>   | Buffet Breakfast   |
| <b>8:30-9:45 AM</b>   | Accounting & Regulatory Update<br>Sydney Garmong – Crowe Horwath LLP   |
| <b>9:45-10:00 AM</b>  | Coffee Break   |
| <b>10:00-11:15 AM</b> | Interest Rate Hedging Opportunities for Today's Banking Environment presented by Jeff Mazur, Managing Director, PNC Capital Markets. |
| <b>11:20-12:10 PM</b> | P&G Associates, BSA/AML Model Risk Validation  |
| <b>12:15-1:45 PM</b>  | Gideon Lenkey, RA Security Systems, Cyber Security   |



# REGISTRATION FORM

Registration can be completed via mail using the below form or to register online, please visit our chapter website: <https://www.fmsnynj.org/Events/>

Delegate's Name \_\_\_\_\_  
Badge Name \_\_\_\_\_ Title \_\_\_\_\_  
Chapter \_\_\_\_\_ Organization \_\_\_\_\_  
Asset Size \_\_\_\_\_ Email \_\_\_\_\_  
Address \_\_\_\_\_

National Officer \_\_\_\_\_ Chapter Officer \_\_\_\_\_  
Title \_\_\_\_\_ Spouse's Name \_\_\_\_\_  
Badge Name \_\_\_\_\_

Delegate Early Registration \_\_\_\_\_ @\$450 \_\_\_\_\_  
Delegate Registration (After 9/1/15) \_\_\_\_\_ @\$500 \_\_\_\_\_  
One-Day Registration \_\_\_\_\_ @\$300 \_\_\_\_\_  
Spouse/Guest Registration \_\_\_\_\_ @\$200 \_\_\_\_\_

Refunds and cancellations must be requested in writing. Refunds will be given for cancellations received by September 15, 2015. Contact the hotel directly to either make or cancel your accommodations.

## REGISTRATION WILL NOT BE PROCESSED WITHOUT PAYMENT.

Payment may be made through the chapter website via credit card by visiting [www.fmsnynj.org/events](http://www.fmsnynj.org/events) or by sending a check payable to FMS NEW YORK/NEW JERSEY and this form to:

Stephen Feehan, Senior Vice President  
Columbia Bank | 19-01 Route 208, Fair Lawn, NJ 07410  
SFeehan@ColumbiaBankOnline.com | Fax: (201) 794-5648

Further information is available on our website [www.fmsnynj.org](http://www.fmsnynj.org) under events/registration or by calling Al Fontanella (973) 595-5300 or Nick Tedesco (201) 869-9300.

**FMS NY/NJ CHAPTER ~ EAST COAST REGIONAL CONFERENCE  
SEPTEMBER 20-22, 2015 ~ ATLANTIC CITY, NJ**



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Vining Sparks



# HOTEL & CREDITS

A block of rooms has been reserved for our group at the Resorts Casino Hotel. The group rate is \$79.00 plus applicable fees and taxes for Sunday September 20 and Monday September 21.

For a extended stay, a limited number of rooms are available for Saturday September 19 at a rate of \$189.00 plus fees and taxes.

Contact the hotel directly for reservations at (888) 797-7700.

Our group code is VFMS15, the deadline for making reservations is September 7, 2015.

## Continuing Professional Education

Earn up to 14 hours of CPE credits

Level: Basic, Intermediate and Advanced

Prerequisites: None

Advance preparation: None

Instructional Method: Live Group

Credits for these seminars are in Accounting, Auditing, Finance, Management Advisory Services and Taxes.

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